

NOTICE OF MEETING OF CREDITORS

**IN THE MATTER OF
MADISON ASSET, LLC
(IN OFFICIAL LIQUIDATION)**

AND

IN THE MATTER OF THE COMPANIES LAW (as Revised)

Grand Court Cause No: 36 of 2018 (RMJ)

NOTICE IS HEREBY GIVEN THAT pursuant to the Companies Law (as Revised) and the Companies Winding Up Rules, 2018, that the annual meeting of the creditors of the above-named company will be held on **25 October 2019 at 10:00am (Cayman time)** in the form of a telephone conference.

Business:

1. To provide an update as to the conduct of the liquidation since the date of the last creditors meeting on 15 August 2018; and
2. Any other business.

Should you wish to attend the meeting, please provide written confirmation of your intention to do so, to James McGrath (at JMcGrath@RHRestructuring.com) no later than **5:00pm (Cayman time) on 23 October 2019**. Please note that copies of relevant meeting materials will be provided to all attendees in advance of the meeting. Further information regarding the meeting may also be requested from the liquidator at the contact details below.

Dated this 19th day of September 2019



Christopher Smith
Joint Official Liquidator

Contact for Enquiries:

James McGrath

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